

COURT FILE NUMBER

1501-15223

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

**CALGARY** 

PLAINTIFF(S)

CENTURY SERVICES LP by its general partner

CENTURY SERVICES INC.

DEFENDANT(S)

CHRIS MECHANICAL SERVICES LTD., DUFFY

**BUILDING CORPORATION and DUFFY HOLDINGS** 

LTD.

**DOCUMENT** 

Receiver's Certificate

ADDRESS FOR SERVICE

Fasken Martineau DuMoulin LLP

AND CONTACT

Barristers & Solicitors 3400 First Canadian Centre

INFORMATION OF PARTY

350 - 7 Avenue S.W.

FILING THIS DOCUMENT

Calgary, AB T2P 3N9

Attention: Travis Lysak
Telephone: (403) 261-5350
Facsimile: (403) 261-5351
Email: tlysak@fasken.com

File No.: 303718.00002

## **RECITALS**

- A. Pursuant to an Order of the Honourable Justice C. M. Jones of the Court of Queen's Bench of Alberta, Judicial District of Calgary (the "Court") dated December 18, 2015, FTI Consulting Canada Inc. was appointed as the receiver (the "Receiver") of assets, properties and undertakings of Chris Mechanical Services Ltd., Duffy Building Corporation and Duffy Holdings Ltd. (collectively the "Debtors").
- B. Pursuant to an Order of the Court dated February 27, 2017, the Court approved the Offer to Purchase made as of February 17, 2017 (the "Purchase Agreement") between the Receiver and Century Services Corp. (the "Purchaser") and provided for the vesting in the Purchaser of the Debtor's right, title and interest in and to the Property, which vesting is to be effective with respect to the Property upon the delivery by the Receiver to the Purchaser of a certificate confirming (i) that to the satisfaction of the Receiver, the set off against, and reduction of, the Indebtedness by the amount of the Purchase Price; and; (ii) that the conditions to closing as set out in the Purchase Agreement have been satisfied or waived by the Receiver and the Purchaser; and (iii) the Transaction has been completed to the satisfaction of the Receiver.
- C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Purchase Agreement.

## THE RECEIVER CERTIFIES the following:

- 1. The Purchaser has provided to the Receiver evidence, to the satisfaction of the Receiver, of the set off against, and reduction of, the Indebtedness by the amount of the Purchase Price;
- 2. The conditions to closing as set out in the Purchase Agreement have been satisfied or waived by the Receiver and the Purchaser (or its nominee);
- 3. The Transaction has been completed to the satisfaction of the Receiver; and
- 4. This Certificate was delivered by the Receiver at Calgary on April 4/2017, 2017.

FTI Consulting Canada Inc., in its capacity as Receiver of the assets, properties and undertakings of Chris Mechanical Services Ltd., Duffy Building Corporation and Duffy Holdings Ltd., and not in its personal capacity.

Per:

Name: Dustin Olver

Title: Managing Director